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## Design and Fabrication of Screw Jack using Worm Gear

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**Abstract:** *In this we are going to see about the modelling and construction of screw jack using worm and spur gear arrangement. There are wide application in paper making machinery, foundries, missile bases, and a whole host of applications where precision adjustment is required. In most such worm gear jacks, the worm gear is made of a relatively soft material such as aluminium bronze, the lifting screw may be of a heat treated hardened steel. Different strength theories of failure for the screwed shaft are taken into account, according to the type of material used. The assembly consist of components such as ball bearings, circular shafts, spur gear, worm gear etc...*

**Keywords:** *Design, fabrication, worm gear screw jack.*

### 1. INTRODUCTION

A screw jack is a type of jack, i.e., a mechanical device used to lift heavy loads or apply large forces, which is operated by a lead-screw. The virtues of using a screw as a machine, e.g., for pumping water, was firstly demonstrated by Archimedes in 200 BC, but it was the famous Leonardo da Vinci in the late 1400's who firstly designed a worm gear screw jack (WGSJ). Leonardo's design of WGSJ is still accepted nowadays: by using a threaded worm gear, supported on bearings, that rotates by turning a worm shaft, the lead-screw is driven to move the load.

In our design we are using components such as worm gear, spur gear, ball bearings, circular shaft, bolt and nut arrangement which acts as lifter, and handle for manual operation and DC motor for automatic operation. The Dc motor is attached to the assembly by using temporary fasteners like bolted joints if required.

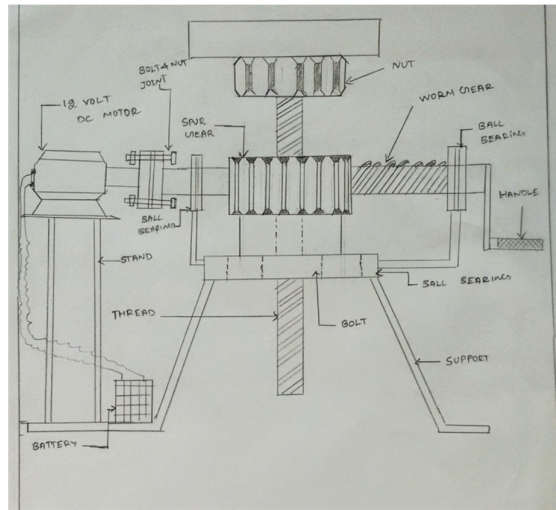
There are wide application in paper making machinery, foundries, missile bases, and a whole host of applications where precision adjustment is required. In most such worm gear jacks, the worm gear is made of a relatively soft material such as aluminium bronze, the lifting screw may be of a heat treated hardened steel.

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### 2. Pictorial Representation



### 3. Methodology

In this initially the bolt is welded into the ball bearing, then one end of the circular shaft is welded to the top of ball bearing and other end is welded to the spur gear, it forms the main assembly. Worm gear is made to mate with the spur gear it is done by using ball bearing support.

Other end of the worm gear is extended to certain level for the purpose of connecting motor for automatic operation of the jack and a handle is attached to the other end of the worm gear for manual operation. Now the nut is connected to the bolt through the spur gear.

### 4. Spur Gear Selection

For a required centre distance and gear ratio a suitable pair of spur gears can be selected used and assessed by the following procedure.

Strength capacity  $P_s = \frac{X_b X_{Sb} X_{Ys} X_F X_N X_Z X_P}{19,100 X_{10}^3} k_w$

Wear capacity  $P_w = \frac{X_c X_{Ss} X_{Yz} X_F X_N X_Z X_P}{10,000 X_{10}^3} k_w$

Where:- F = Face width mm  
 N = Gear shaft speed r.p.m.  
 P = Gear pitch, Module No.  
 Sb = Bending stress for gear material (see below)  
 Ss = Surface stress for gear material (see below)  
 Xb = Speed factor for strength - see table 1  
 Xc = Speed factor for wear - see table 2  
 Ys = Strength factor - see table 3  
 Yz = Zone factor - see table 4

**Factors Sb and Sc Gears**

Gear Type	Sb N/mm <sup>2</sup>	Sc N/mm <sup>2</sup>
Steel Gears and racks	130	95
Cast Iron	52	30

Table 1 Speed Factor for Strength Xb (for 26000 hour rating)

Daily Hours	Gear Shaft rpm																
	0.1	1	5	10	40	100	150	200	400	500	600	1000	1500	2000	3000	5000	10000
24	0.784	0.640	0.585	0.518	0.435	0.375	0.340	0.330	0.294	0.286	0.274	0.246	0.223	0.211	0.180	0.153	0.122
12	0.865	0.700	0.653	0.588	0.475	0.420	0.384	0.362	0.321	0.310	0.300	0.268	0.245	0.231	0.198	0.167	0.134
8	0.910	0.725	0.685	0.620	0.528	0.460	0.425	0.412	0.372	0.358	0.348	0.312	0.288	0.273	0.238	0.198	0.147
3	1.000	0.804	0.750	0.690	0.580	0.512	0.474	0.448	0.401	0.386	0.368	0.328	0.301	0.286	0.245	0.207	0.164
1	1.250	1.031	0.880	0.800	0.678	0.596	0.552	0.525	0.485	0.445	0.437	0.385	0.340	0.328	0.286	0.240	0.192

Table 2 Combined Speed Factor for Wear Xc (for 26000 hour rating)

Daily Hours	Gear Shaft rpm																
	0.1	1	5	10	40	100	150	200	400	500	600	1000	1500	2000	3000	5000	10000
24	1.140	0.780	0.564	0.488	0.377	0.320	0.297	0.282	0.250	0.240	0.233	0.200	0.182	0.180	0.152	0.132	0.106
12	1.448	0.908	0.718	0.625	0.478	0.408	0.372	0.355	0.317	0.304	0.294	0.262	0.240	0.236	0.196	0.165	0.132
8	1.820	1.258	0.981	0.790	0.607	0.514	0.474	0.465	0.404	0.382	0.370	0.334	0.301	0.297	0.250	0.211	0.167
3	2.200	1.570	1.168	0.980	0.762	0.650	0.602	0.575	0.508	0.486	0.472	0.425	0.381	0.360	0.308	0.263	0.210
1	3.220	2.280	1.653	1.440	1.218	0.978	0.882	0.825	0.728	0.700	0.675	0.610	0.551	0.520	0.425	0.390	0.304

Table 3 Strength Factor Ys

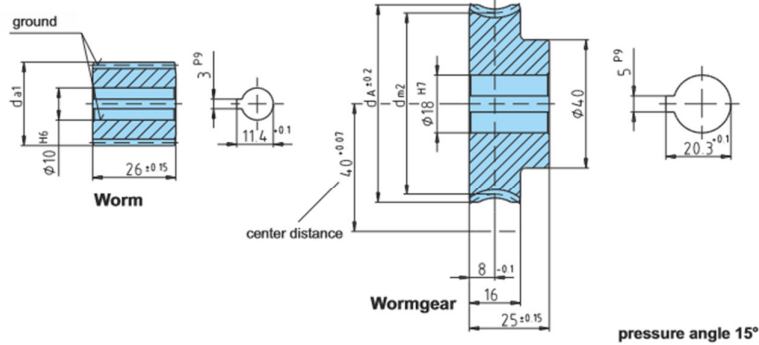
No. teeth	Pitch	Number Teeth Mating Gear																			
		127	100	80	70	60	50	40	30	28	26	24	22	20	18	17	16	15	14	13	12
12	6.8	5.25	6.18	6.14	6.10	6.05	6.00	5.97	5.95	5.93	5.91	5.90	5.88	5.85	5.84	5.81	5.75	5.73	5.71	5.67	5.62
13	6.9	6.44	6.38	6.32	6.28	6.23	6.18	6.10	6.06	6.05	6.04	6.02	6.00	5.97	5.97	5.95	5.90	5.87	5.84	5.78	5.70
14	7.0	6.62	6.56	6.49	6.45	6.40	6.32	6.26	6.22	6.19	6.17	6.14	6.11	6.08	6.04	6.01	5.95	5.92	5.88	5.81	5.71
15	7.14	6.76	6.70	6.64	6.59	6.53	6.46	6.39	6.35	6.31	6.29	6.26	6.24	6.20	6.17	6.13	6.06	6.03	5.97	5.87	5.80
16	7.29	6.90	6.84	6.78	6.72	6.66	6.57	6.50	6.47	6.39	6.37	6.34	6.30	6.26	6.21	6.15	6.10	6.06	6.01	5.95	5.90
17	7.40	7.02	6.96	6.90	6.82	6.75	6.65	6.57	6.53	6.47	6.43	6.39	6.34	6.29	6.24	6.18	6.13	6.09	6.04	5.98	5.94
18	7.50	7.10	7.04	6.97	6.91	6.83	6.72	6.65	6.60	6.50	6.45	6.42	6.37	6.32	6.25	6.22	6.18	6.14	6.10	6.05	6.00
19	7.60	7.20	7.13	7.06	7.00	6.92	6.80	6.72	6.64	6.52	6.47	6.43	6.38	6.33	6.23	6.23	6.19	6.15	6.10	6.05	6.00
20	7.70	7.28	7.20	7.12	7.04	6.96	6.82	6.72	6.62	6.48	6.42	6.38	6.33	6.28	6.20	6.22	6.19	6.14	6.10	6.05	6.00
22	7.86	7.40	7.32	7.25	7.14	7.09	6.95	6.84	6.70	6.54	6.48	6.40	6.35	6.28	6.24	6.21	6.17	6.13	6.08	6.04	6.00
24	8.03	7.62	7.52	7.45	7.30	7.26	7.10	6.97	6.80	6.61	6.52	6.45	6.38	6.31	6.25	6.21	6.17	6.13	6.08	6.04	6.00
26	8.13	7.62	7.53	7.47	7.28	7.25	7.09	6.91	6.76	6.53	6.40	6.32	6.25	6.19	6.14	6.12	6.09	6.05	6.01	5.96	5.91
28	8.28	7.72	7.63	7.50	7.43	7.32	7.11	6.92	6.74	6.48	6.32	6.20	6.16	6.13	6.09	6.07	6.03	6.00	5.94	5.88	5.82
30	8.38	7.82	7.73	7.59	7.49	7.38	7.16	6.97	6.76	6.48	6.31	6.18	6.14	6.11	6.06	6.02	6.00	5.96	5.91	5.87	5.80
32	8.50	8.00	7.89	7.75	7.65	7.51	7.27	7.06	6.84	6.52	6.33	6.20	6.15	6.11	6.06	6.02	6.00	5.94	5.88	5.82	5.76
36	8.76	8.20	8.03	7.88	7.76	7.61	7.36	7.13	6.90	6.52	6.31	6.19	6.14	6.10	6.04	6.00	5.95	5.90	5.85	5.80	5.74
40	9.00	8.42	8.22	8.05	7.94	7.78	7.52	7.26	7.02	6.64	6.43	6.30	6.24	6.20	6.14	6.10	6.05	6.00	5.95	5.90	5.84
48	9.13	8.50	8.33	8.15	8.02	7.83	7.58	7.30	7.06	6.64	6.42	6.30	6.25	6.20	6.14	6.10	6.05	6.00	5.95	5.90	5.84
60	9.23	8.58	8.39	8.20	8.06	7.88	7.62	7.32	7.06	6.64	6.42	6.30	6.24	6.19	6.13	6.09	6.04	6.00	5.95	5.90	5.84
80	9.28	8.60	8.39	8.20	8.06	7.91	7.65	7.35	7.05	6.63	6.42	6.30	6.24	6.19	6.13	6.09	6.04	6.00	5.95	5.90	5.84
100	9.31	8.60	8.40	8.22	8.09	7.93	7.67	7.34	7.10	6.68	6.47	6.34	6.28	6.23	6.17	6.13	6.08	6.04	5.99	5.94	5.88
127	9.30	8.62	8.38	8.18	8.04	7.88	7.61	7.28	7.05	6.63	6.42	6.30	6.24	6.19	6.13	6.09	6.04	6.00	5.95	5.90	5.84
Pitch	-	8.39	8.20	8.08	8.00	7.90	7.67	7.35	7.12	6.70	6.47	6.34	6.28	6.24	6.18	6.14	6.09	6.04	6.00	5.95	5.90

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Catalog	worm									wormgear			T <sub>2</sub> [Nm] No. Bronze		
	i	□ <sub>h</sub>	m	z <sub>1</sub>	d <sub>m1</sub>	d <sub>a1</sub>	z <sub>2</sub>	d <sub>m2</sub>	d <sub>a</sub>	MG	MO	SO			
A35U3*	2.78:1	31°01'	1.5	9	26.2	29.2	25	43.8	46.76	6.6	8.2	10.2			
A35U5	5:1	22°52'	1.75	5	22.52	26.02	25	47.48	53	15.3	18.4	22.9			
A35U7	7.25:1	13°47'	1.5	4	25.18	28.18	29	44.82	50	14.7	17.6	22			
A35U8	8:1	14°25'	1.9	3	22.89	26.69	24	47.11	53	16.7	20	25			
A35U10	10:1	10°43'	1.5	3	24.2	27.2	30	45.8	51	16	19.2	24			
A35U11	11:1	10°32'	1.4	3	22.98	25.78	33	47.02	52	16.7	20	25			
A35U12	12:1	9°11'	1.9	2	23.8	27.6	24	46.2	52	16.1	19.3	24			
A35U15	15:1	7°	1.5	2	24.62	27.62	30	45.38	50	15.3	18.4	22.9			
A35U20	20:1	5°33'	1.15	2	23.78	26.08	40	46.22	50.5	14.8	17.8	22.2			
A35U25	25:1	4°9'	0.9	2	24.87	26.67	50	45.13	49	12.9	15.5	19.3			
A35U30	30:1	3°27'	1.5	1	24.92	27.92	30	45.08	50	15	18	22.5			
A35U35	35:1	3°51'	1.4	1	20.85	23.65	35	49.15	53	17.1	20.5	25.6			
A35U40	40:1	2°45'	1.15	1	23.91	26.21	40	46.09	50.5	14.7	17.6	22			
A35U50	50:1	2°4'	0.9	1	24.93	26.73	50	45.07	49	12.9	15.5	19.3			
A35U58	58:1	2°21'	0.85	1	20.65	22.35	58	49.35	53	14.5	17.4	21.7			
A35U90	90:1	1°9'	0.5	1	25	26	90	45	49	9.1	10.9	13.6			

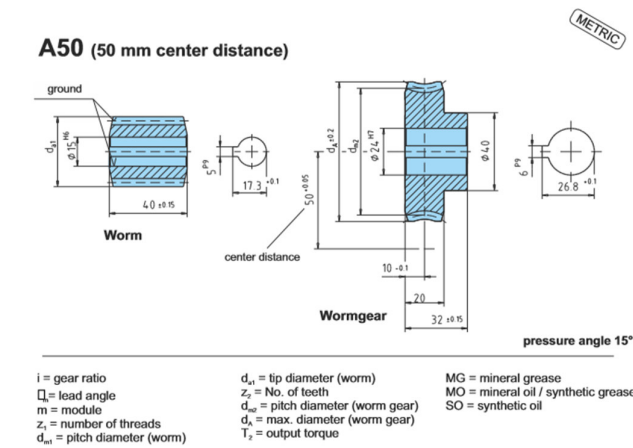
**A40 (40 mm center distance)**



i = gear ratio  
 □<sub>h</sub> = lead angle  
 m = module  
 z<sub>1</sub> = number of threads  
 d<sub>m1</sub> = pitch diameter (worm)  
 d<sub>a1</sub> = tip diameter (worm)  
 z<sub>2</sub> = No. of teeth  
 d<sub>m2</sub> = pitch diameter (worm gear)  
 d<sub>a</sub> = max. diameter (worm gear)  
 T<sub>2</sub> = output torque  
 MG = mineral grease  
 MO = mineral oil / synthetic grease  
 SO = synthetic oil

Catalog	worm									wormgear			T <sub>2</sub> [Nm] No. Bronze		
	i	□ <sub>h</sub>	m	z <sub>1</sub>	d <sub>m1</sub>	d <sub>a1</sub>	z <sub>2</sub>	d <sub>m2</sub>	d <sub>a</sub>	MG	MO	SO			
A40U7	6.75:1	21°19'	2	4	22	26	27	58	64	29.5	35.4	44.2			
A40U8	8:1	16°35'	2.25	3	23.64	28.14	24	56.36	62.5	27.5	33	41.2			
A40U10	10:1	16°1'	1.9	3	20.66	24.46	30	59.34	65	29.5	35.4	44.2			
A40U12	12:1	10°21'	1.5	3	25.05	28.05	36	54.95	60	25.2	30.2	37.8			
A40U15	15:1	9°53'	1.9	2	22.14	25.94	30	57.86	64	28	33.6	42			
A40U20	20:1	8°59'	1.5	2	19.2	22.2	40	60.8	66	28.9	34.6	43.3			
A40U25	25:1	5°58'	1.15	2	22.15	24.45	50	57.85	62	24.4	29.2	36.6			
A40U28	28:1	4°47'	2	1	24	28	28	56	61.5	28.4	34	42.6			
A40U30	30:1	5°50'	2	1	19.68	23.68	30	60.32	66	30.1	36.1	45.1			
A40U35	35:1	5°26'	1.75	1	18.48	21.98	35	61.52	67	31	37.2	46.5			
A40U36	36:1	3°19'	1.5	1	25.91	28.91	36	54.09	59	23.9	28.6	35.8			
A40U40	40:1	4°20'	1.5	1	19.83	22.83	40	60.17	65	28.3	33.9	42.4			
A40U50	50:1	4°8'	1.25	1	17.3	19.8	50	62.7	68	27	32.4	40.5			
A40U56	56:1	2°23'	1	1	24	26	56	56	59	21.9	26.2	32.8			
A40U60	60:1	1°59'	0.9	1	25.92	27.72	60	54.08	57.5	19.3	23.1	28.9			
A40U70	70:1	3°3'	0.9	1	16.91	18.71	70	63.09	67	24.1	28.9	36.1			
A40U75	75:1	1°48'	0.75	1	23.75	25.25	75	56.26	60	18.8	22.5	28.2			
A40U80	80:1	2°10'	0.75	1	19.9	21.4	80	60.1	64	20.1	24.1	30.1			
A40U90	90:1	2°22'	0.7	1	16.95	18.35	90	63.05	67	19.1	22.9	28.6			

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Catalog			worm				wormgear			$T_2$ [Nm] No. Bronze		
	$i$	$\alpha$	$m$	$z_1$	$d_{m1}$	$d_{t1}$	$z_2$	$d_{m2}$	$d_{t2}$	MG	MO	SO
A50U4	4.25:1	25°51'	3.5	4	32.1	39.1	17	67.9	77	34	40.8	51
A50U6	6:1	19°17'	3.5	3	31.8	38.8	18	68.2	77	52	62.4	78
A50U9	8.66:1	13°52'	2.5	3	31.29	36.29	26	68.71	77	64.3	77.1	96.4
A50U12	12:1	10°23'	2.75	2	30.5	36	24	69.5	77	66.4	79.6	99.6
A50U14	13.5:1	9°38'	2.5	2	29.9	34.9	27	70.1	77	62.8	75.4	94.2
A50U19	19:1	6°17'	3.5	1	32	39	19	68	77	78.2	93.8	117.3
A50U23	23:1	5°38'	3	1	30.58	36.58	23	69.42	77	71.1	85.3	106.6
A50U27	27:1	4°40'	2.5	1	30.73	35.73	27	69.27	77	64.5	77.4	96.7
A50U35	35:1	3°51'	2	1	29.78	33.78	35	70.22	77	56.7	68	85
A50U46	46:1	2°47'	1.5	1	30.85	33.85	46	69.15	74	50.6	60.7	75.9
A50U55	55:1	2°19'	1.25	1	30.9	33.4	55	69.1	74	46.2	55.4	69.3
A50U69	69:1	1°51'	1	1	30.9	32.9	69	69.1	74	41.4	49.6	62.8

All worms and worm gears stocked right hand only, worm made of case hardened and ground steel (HV 620 - 700). Worm gear made of CuZn40Al2/SO.

## Conclusion

The mechanism which we have discussed above will be fabricated according to the load to be lifted and standard sizes of the gears will be selected from the above table.

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